

4 March 2022

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2021 (Cth)

Ora Banda Mining Limited (ACN 100 038 266) (ASX:OBM) (**Company**) provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

This is a cleansing statement relating to the issue of 100,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.05 per Share to sophisticated and professional investors under the placement announced on 22 February 2022 (**Placement**).

The Shares were issued without disclosure to investors under section 708A(5) of the Corporations Act on 4 March 2022.

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Corporations Act. Through the release of this notice by the Company (**Notice**), a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this Notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this Notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Corporations Act; and
- (d) as at the date of this Notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this Notice.

This announcement was authorised for release to the ASX by the Board of Ora Banda Mining Ltd.

For further information about Ora Banda Mining Ltd and its projects please visit the Company's website at www.orabandamining.com.au.

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